

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF MONTANA

<p>In re</p> <p>SOUTHERN MONTANA ELECTRIC GENERATION AND TRANSMISSION COOPERATIVE, INC.,</p> <p>Debtor.</p>	<p>Case No. 11-62031-11-RBK</p>
<p>BEARTOOTH ELECTRIC COOPERATIVE, INC.,</p> <p>Plaintiff,</p> <p>v.</p> <p>SOUTHERN MONTANA ELECTRIC GENERATION AND TRANSMISSION COOPERATIVE, INC.; LEE ALLEN FREEMAN; THE PRUDENTIAL INSURANCE COMPANY OF AMERICA; UNIVERSAL PRUDENTIAL ARIZONA REINSURANCE COMPANY; PRUDENTIAL INVESTMENT MANAGEMENT, INC., AS SUCCESSOR-IN-INTEREST TO FORETHOUGHT LIFE INSURANCE COMPANY; and MODERN WOODMEN OF AMERICA,</p> <p>Defendants.</p> <p>and</p> <p>FERGUS ELECTRIC COOPERATIVE, INC.; MID-YELLOWSTONE ELECTRIC COOPERATIVE, INC.; and TONGUE RIVER ELECTRIC COOPERATIVE, INC.,</p> <p>Intervenor-Defendants.</p>	<p>Adversary No. 12-00017</p>

At Butte in said District this 7th day of January, 2014.

Having reviewed the Unopposed Motion to Continue Hearing on Noteholders' Motion to Dismiss and good cause appearing therefore;

IT IS ORDERED that the motion is **GRANTED**. The hearing on the Noteholders' Motion to Dismiss currently scheduled in this case for January 14, 2014, is continued to **Tuesday, February 25, 2014, at 9:00 a.m.**, or as soon thereafter as the parties can be heard, in the BIGHORN COURTROOM, 5TH FLOOR ROOM 5503, JAMES F. BATTIN UNITED STATES COURTHOUSE, 2601 2ND AVENUE NORTH, BILLINGS, MONTANA.

BY THE COURT

A handwritten signature in cursive script, reading "Ralph B. Kirscher", is written over a horizontal line.

HON. RALPH B. KIRSCHER
U.S. Bankruptcy Judge
United States Bankruptcy Court
District of Montana