

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF MONTANA**

In re:

**SOUTHERN MONTANA ELECTRIC
GENERATION AND TRANSMISSION
COOPERATIVE, INC.,**

Debtor.

)
)
)
) **Case No. 11-62031**
)
) **Chapter 11**
)
)

ORDER

At Butte in said District this 6th day of January, 2014.

Upon review of the Joint Motion and Stipulation to Continue January 14 Hearings and Status Conference, and Deadline for Objections to Noteholders' Disclosure Statement filed on January 6, 2014 as Docket No. 1229, and good cause therefor;

IT IS ORDERED the motion is **GRANTED**. The hearings on the Noteholders' Disclosure Statement and the Members' Disclosure Statement, along with a status conference scheduled for January 14, 2014 are hereby **VACATED** and are re-set **Tuesday, February 25, 2014, at 09:00 a.m.**, or as soon thereafter as the parties can be heard, in the BIGHORN COURTROOM, 5TH FLOOR ROOM 5503, JAMES F. BATTIN UNITED STATES COURTHOUSE, 2601 2ND AVENUE NORTH, BILLINGS, MONTANA.

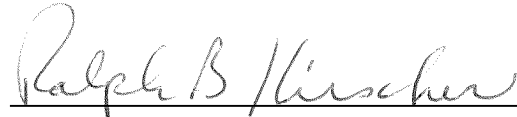
IT IS FURTHER ORDERED that parties in interest shall have until and through February 4, 2014 to object to the Noteholders' Disclosure Statement and if an objection is filed,

it shall include a hearing notice setting the objection for hearing on February 25, 2014 in Billings, Montana.

IT IS FURTHER ORDERED that parties in interest shall have until and through February 4, 2014 to object to the Member Cooperatives' Second Amended Disclosure Statement and if an objection is filed, it shall include a hearing notice setting the objection for hearing on February 25, 2014 in Billings, Montana.

IT IS FURTHER ORDERED that the January 7, 2014 deadline for the Debtor to respond to the pending matters referenced in the Court's Order entered December 5, 2013 as Docket No. 1171 is vacated and the Debtor shall have until and through February 4, 2014 to respond to such pending matters.

BY THE COURT

A handwritten signature in cursive script that reads "Ralph B. Kirscher". The signature is written in black ink and is positioned above a horizontal line.

HON. RALPH B. KIRSCHER
U.S. Bankruptcy Judge
United States Bankruptcy Court
District of Montana