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**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF MONTANA**

In re

**SOUTHERN MONTANA
ELECTRIC GENERATION AND
TRANSMISSION
COOPERATIVE, INC.,**

Debtor.

Case No. 11-62031-11

**NOTICE OF VACATUR OF CONFIRMATION HEARING
AND RELATED DEADLINES**

**TO THE DEBTOR, ITS CREDITORS, ITS MEMBERS, AND OTHER PARTIES IN
INTEREST**

PLEASE TAKE NOTICE that on September 23, 2013, Lee A. Freeman, the duly appointed chapter 11 trustee (the “**Trustee**”), filed the *Trustee’s Third Amended Plan of Reorganization for Southern Montana Electric Generation and Transmission Cooperative, Inc.* and Exhibits A and B thereto (the “**Plan**”) (docket entry nos. 1048, 1048-1, and 1048-2) and the *Disclosure Statement for Trustee’s Third Amended Plan of Reorganization for Southern Montana Electric Generation and Transmission Cooperative, Inc.* (the “**Disclosure Statement**”) and Exhibits 1, 2 (Part 1), 2 (Part 2), and 3 thereto (docket entry nos. 1049, 1049-1, 1049-2, 1049-3, and 1049-4).

PLEASE TAKE FURTHER NOTICE that on October 1, 2013, after notice and a hearing, pursuant to 11 U.S.C. § 1125, the Bankruptcy Court entered the *Order* (the “**Confirmation Procedures Order**”) (docket entry no. 1067), among other things, approving the Disclosure Statement and setting (i) November 12, 2013, at 1:30 p.m., as the date and time for the confirmation hearing on the Plan (the “**Confirmation Hearing**”); (ii) October 29, 2013 as the deadline to file and serve written objections to confirmation of the Plan, and to file and serve written acceptances or rejections of the Plan; and (iii) October 18, 2013 as the deadline to file the Plan Supplement.

PLEASE TAKE FURTHER NOTICE that on October 7, 2013, the Trustee served upon interested parties copies of (i) the Plan; (ii) the Disclosure Statement; (iii) the *Memorandum of Decision* (docket entry no. 1066); (iv) the Confirmation Procedures Order; (v) the *Notice of Hearing to Consider Confirmation of the Trustee’s Third Amended Plan of Reorganization for Southern Montana Electric Generation and Transmission Cooperative, Inc.* (docket entry no. 1077); (vi) appropriate ballots and notifications of non-voting status; and (vii) a cover letter.

PLEASE TAKE FURTHER NOTICE that on October 9, 2013, the Bankruptcy Court conducted a status conference on the Plan, among other matters. During the status conference, as memorialized by the *Order* enclosed with this Notice, **the Bankruptcy Court vacated the (i) November 12, 2013, 1:30 p.m., Confirmation Hearing; (ii) October 29, 2013 deadline to file and serve written objections to confirmation of the Plan, and to file and serve written acceptances or rejections of the Plan; and (iii) October 18, 2013 deadline to file the Plan Supplement (as defined in the Plan).**

PLEASE TAKE FURTHER NOTICE that when the Bankruptcy Court reschedules the Confirmation Hearing and deadlines, you will be provided appropriate notice. If you have any

questions regarding this Notice or the *Order* enclosed with this Notice, please call John Cardinal Parks, counsel for the Trustee, at (303) 996-8609.

Dated: October _____, 2013.

/s/ Joseph V. Womack
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