

IN THE UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF MONTANA

IN RE:	)	Case No. 11-62031-11
	)	
<b>SOUTHERN MONTANA ELECTRIC</b>	)	
<b>GENERATION AND TRANSMISSION</b>	)	<b>ORDER FOR FINAL DECREE</b>
<b>COOPERATIVE, INC.,</b>	)	
	)	
Debtor.	)	
	)	
	)	

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On June 20, 2014, the First Amended Plan of Reorganization, dated May 12, 2014 (the “Plan”), proposed by the Debtor was confirmed in the Confirmation Order. The Debtor has moved for entry of a Final Decree in this Chapter 11 case. The Court routinely grants or denies such motions without notice or hearing with the right to request to request a hearing under Montana Local Bankruptcy Rule 9013-1(g)(2)(AA).

Upon review, the Court determines that the Plan, as confirmed, is fully consummated based upon the following:

1. The Order confirming the Plan has become final;
2. Any deposits required by the Plan have been distributed;
3. Any property proposed by the Plan to be transferred has been transferred;
4. The Debtor in the form of the Reorganized Debtor under the Plan has assumed the business or the management of the property dealt with by the Plan;
5. The payments under the Plan have been completed and all creditors have been paid in full;
6. The HGS Liquidating Trust provided under the Plan has completed all matters pertaining thereto and has terminated its existence;
7. All motions, contested matters, and adversary proceedings have been finally

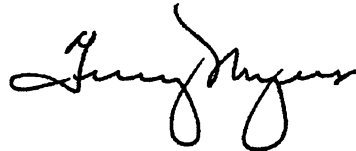
- resolved;
8. All post-confirmation matters requiring the Reorganized Debtor to utilize the jurisdiction of this Court have been resolved;
  9. All Monthly Operating Reports due through this date have been prepared, properly executed and filed with the Court; and
  10. All quarterly fees due to the United States Trustee pursuant to 28 U.S.C. § 1930(a)(6) have been paid in full.

ACCORDINGLY, the Court hereby orders that:

- A. The Debtor's Motion for Entry of Final Decree of January 26, 2017, is granted;
- B. The Reorganized Debtor holds the rights provided in the Plan and Confirmation Order;
- C. The Plan is fully consummated; and
- D. The above captioned Chapter 11 case and Estate are closed.

It is further ordered under Mont. LBR 9013-1(g)(2)(AA), any party in interest has the right to object, request a hearing and schedule a hearing to reconsider to reconsider this Final Decree within 14 days of the date of this Final Decree.

DATED: January 30, 2017



TERRY L. MYERS  
U. S. BANKRUPTCY JUDGE